

The **IRS Data Retrieval Tool (IRS DRT)** allows students and parents who filed a U.S. tax return with the Internal Revenue Service (IRS) to access the IRS tax return information needed to complete the Free Application for Federal Student Aid (FAFSA®) form and to transfer the data directly into their FAFSA form.

Not everyone will be able to use this process due to a variety of different reasons. You may need to manually enter the tax information.

Student Tax Filing Status

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

Application was successfully saved.

Because the FAFSA belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

Attention! You must provide financial information from your 2019 tax return on the following pages.

For 2019, have you completed your IRS income tax return or another tax return? ?

Already completed ▼

What income tax return did you file for 2019? ?

IRS 1040 ▼

For 2019, what is your tax filing status according to your tax return? ?

Single ▼

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT):

[LINK TO IRS](#)

PREVIOUS NEXT

Site Last Updated: Sunday, September 27, 2020 [Download Adobe Reader](#)


©2010 fafsa.gov. All rights reserved.

On the FAFSA you should be in the Financials section where you enter the tax information and click on "LINK TO IRS."

Student Leaving FAFSA

Student Demographics ✓School Selection ✓Dependency Status ✓Parent DemographicsParent FinancialsStudent FinancialsSign & SubmitConfirmation

STUDENT INFORMATION



Leaving *FAFSA on the Web*

You have entered answers to one or more income questions. *FAFSA on the Web* will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA.

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

For you to access your saved FAFSA information on the IRS Web site or on the FAFSA on the Web site, you must transfer your information to the IRS Web site.

You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

OK

CANCEL

[PROCEED TO IRS SITE](#)

[Show Application Data](#)[Download Adobe Reader](#)

Site Last Updated: Sunday, September 27, 2020 ©2010 fafsa.gov. All rights reserved.

A popup will ask you if you want to leave the page. Click “OK” to go to the IRS website and continue the process.

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2019 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

First Name

First

Last Name

Last

Social Security Number

No input required

*** - ** - 2617

Date of Birth

MM/DD/YYYY

01/01/1999

Filing Status [?](#)

Single

Street Address [?](#)

Must match your 2019 Federal Income Tax Return

123 Oakdale Dr.

P.O. Box [?](#)

Required if entered on your tax return

Some of the information will already be filled in. You need to make sure that everything matches the information on your 2019 federal tax return. This includes all capitalization, spaces, and abbreviations in the address. If you do not have a PO Box or Apartment number leave those spaces blank.

Apartment Number
Required if entered on your tax return

Country
United States

City, Town or Post Office
Coralville

State / U.S. Territory
Iowa

ZIP Code
52317

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

SUBMIT

Select the button below to exit the IRS system and return to your FAFSA.

CANCEL

IRS [IRS Privacy Policy](#) | [Accessibility](#)

Once everything is filled in correctly, click on “SUBMIT.”

2019 Federal Income Tax Information

Edit Data

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form [?](#)

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW [?](#)

Do Not Transfer My Tax Information and Return to the FAFSA Form [?](#)

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER [?](#)

If the IRS tax data is located and can be transferred, you will see the screen shown above. Check the first box then click the “TRANSFER NOW” button next to it.

The screenshot shows the 'Student IRS Info' page with a progress bar at the top. The progress bar includes steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Student Financials' step is currently active, indicated by a pencil icon. Below the progress bar, the 'STUDENT INFORMATION' section contains the question: 'What was your adjusted gross income for 2019?'. The answer 'Transferred from the IRS' is entered in the text field. To the right of the question is a help icon (?). Below the text field are two buttons: 'PREVIOUS' and 'NEXT'. The 'NEXT' button is highlighted with a red circle. At the bottom of the page, there is a footer with the text: 'Site Last Updated: Sunday, September 27, 2020', 'Download Adobe Reader', and '©2010 fafsa.gov. All rights reserved.'

Do not close the tab or your browser. It may take a minute or two for the process to work. Once the transfer is complete, it should take you to the page that asks, “What was your adjusted gross income for 2019?” Directly below that question should say, “Transferred from the IRS.” You can then click on “NEXT” to continue completing your FAFSA.

Only certain information is transferred through this process so you still may need to provide tax data such as Income earned from work.